



FINANCIAL MANAGEMENT MEETING

Agenda

Tuesday, August 12, 2014
21 N. Park St., Rooms 1106 & 1108
9:30 a.m. to 11:30 a.m.

9:30 a.m. Welcome & Introductions

9:45 a.m. Featured Topics

- UW Foundation System Conversion Steve Hudson, Chief Financial Officer (30 mins)
Geoff McCloskey, Senior Director of Finance & Controller
- Internal Controls Update Martha Kerner (30 mins)

10:45 a.m. Accounting Services Updates

- Year End Recap/Balances/Feedback Dan Langer/ Susie Maloney (10 mins)
- P-Card System Conversion Rusty Haines (5 min)
- WISER – Travel and Expense Demo Stefanie Merucci/Jim Ekenberg (10 mins)
- Accounting Services Transitions Dan Langer (5 mins)

11:15 a.m. Other Q&A

11:30 a.m. Adjourn

Future Meeting Dates

Financial Management Meetings will be held at 21 N. Park St. in Rooms 1106 & 1108
9:30-11:30AM

2014

October 14, 2014
December 9, 2014