

# Financial Management Meeting

February 11, 2014



**WISCONSIN**  
UNIVERSITY OF WISCONSIN-MADISON

# Agenda

- |            |  |   |   |
|------------|--|---|---|
| 9:30 a.m.  | <b>Welcome</b> <ul style="list-style-type: none"><li>• Introductions</li><li>• UW-Madison Financial Forum, February 25, 2014</li></ul>   |   |   |
| 9:45 a.m.  | <b>Accounting Updates</b> <ul style="list-style-type: none"><li>• Year-end letter and schedule</li><li>• Reserve forecasting questions</li><li>• Guided Expense Tool (GET) Updates</li><li>• Capital Equipment Inventory</li><li>• Access Online will replace PVSNet</li></ul> | Susie Maloney<br>Jim Ekenberg<br>Stefanie Merucci<br>Brenden Hedberg<br>Dan for Yvonne<br>Quamme & Steve<br>Carrola | 10 minutes<br>5 minutes<br>5 minutes<br>5 minutes<br>10 minutes |
| 10:20 a.m. | <b>Purchasing Updates</b> <ul style="list-style-type: none"><li>• Update on UW Preferred (Dell) Computer configurations available through Shop@UW</li></ul>  | Lori Voss   | 15 minutes  |



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# Accounting Services

# Welcome and Introductions

# UW-Madison Financial Forum

*Contributing to the Wisconsin Idea  
through Financial Responsibility*



*UW-Madison Financial Forum, February 25, 2014*

# Year-end Letter and Schedule

# Reserve Forecasting Questions

# Guided Expense Tool (GET) Updates

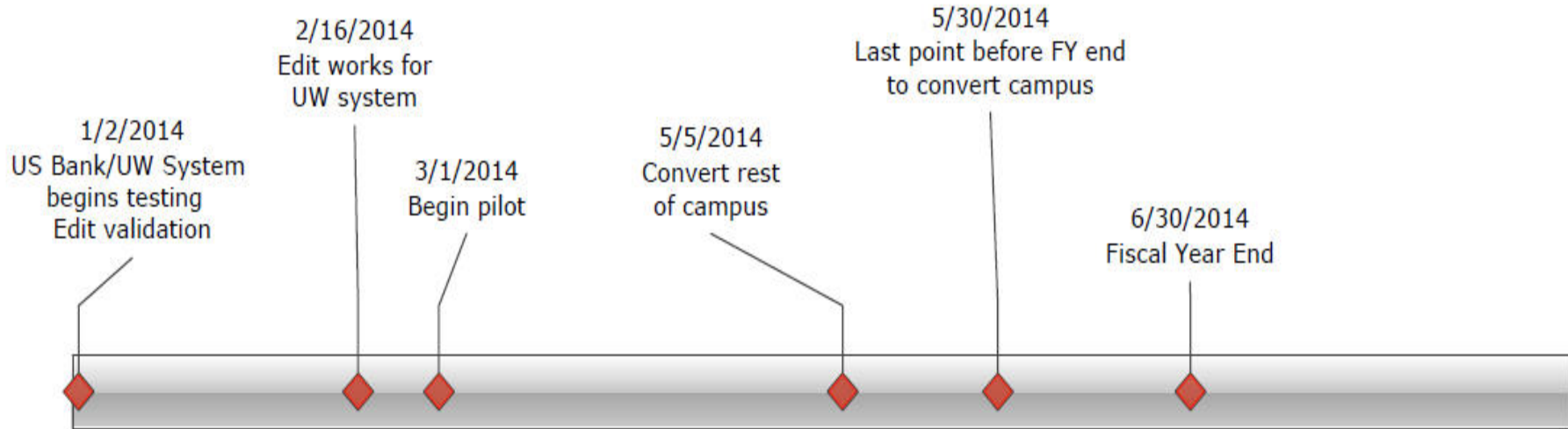
- Go-live January, 27, 2014
- Demonstrations available to campus at: <http://www.bussvc.wisc.edu/acct/train.html>
- Beginner Traveler/Alternate sessions reformatted to include GET
- Website updates <http://www.bussvc.wisc.edu/acct/e-Re/index.html>
- Changes to My UW Services Tab



# Capital Equipment Inventory

# Access Online replaces PVSNet

# PVSNet-Access Online Migration Timeline





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# Purchasing Services

UW-Madison Preferred Products  
Computer Desktops and Laptops  
February 11, 2014

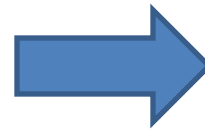
**Financial Managers Meeting**

# UW-Madison Preferred Products

## Laptops – Standard Business Class E5000 series



2013  
5430 and 5530



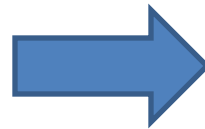
New  
5440 and 5540

# UW-Madison Preferred Products

## Laptops – Smaller, Lighter, Thinner, “Ultrabook”



2013  
6230 series



New  
7240 and 7440

## Original Product List - March 2013

Device type	Model	Base Price	Cost Savings per item*
14" laptop	Latitude E5430	\$ 749	\$ 169
15" laptop	Latitude E5530	\$ 749	\$ 169
12" laptop light	Latitude E6230	\$ 889	\$ 300
Desktop	OptiPlex 7010	\$ 549	\$ 123

- Additional Savings negotiated, beyond those already available through national contract pricing
- 12" laptop light model available with Solid State Hard Drive upgrade at \$999



## Updated Product List February 2014

Device type	Model	Base Price	Cost Savings per item*
14" laptop	Latitude E5440	\$ 759	\$ 258
15" laptop	Latitude E5540	\$ 759	\$ 258
12" laptop light	Latitude E7240	\$ 949	\$ 375
14" laptop light	Latitude E7440	\$ 949	\$ 496
Desktop	OptiPlex 7010	\$ 549	\$ 123

- Additional Savings negotiated, beyond those already available through national contract pricing
- Includes upgrade to 4th gen Intel® Core™ i5-4300U processor
- “Light” models include Solid State Hard Drive

# Questions or concerns?

Coming Soon: Survey response opportunity

Responsible contract agent:

Susanne Matschull, [smatschull@bussvc.wisc.edu](mailto:smatschull@bussvc.wisc.edu)

Technical team:

[Bundles-tag@lists.wisc.edu](mailto:Bundles-tag@lists.wisc.edu)

# Future Financial Management Meetings

Rooms 1106 & 1108, 21 N Park Street

9:30-11:30AM

**2014**

April 15

June 10

August 12

October 14

December 9