



FINANCIAL MANAGEMENT MEETING

AGENDA

Tuesday, December 12, 2017

21 N Park Street, Rooms 1106 & 1108

9:30 a.m.

Welcome & Introductions	Dan Langer	5 minutes
Purchasing Card and Events Policy Update	Rusty Haines	15 minutes
Gift Policy and Procedure Changes <ul style="list-style-type: none">• Use of WFAA Gift Funds Policy, Gift Acceptance and Use Procedures• Gift-in-Kind Policy, Procedure and Form Change	April Cook	20 minutes
Custodian Funds System and NR Number Generator	Rochelle Cushman	15 minutes
Shop@UW Overhead Cost Recovery	Dan Purcell	15 minutes
WISER	Susie Maloney	20 minutes
Enterprise Fleet Management System (EFMS) Update	Jeff Karcher	5 minutes
Q&A and Other Topics		

Future Meeting Dates

Financial Management Meetings will be held at 21 N Park Street in Rooms 1106 & 1108
9:30-11:30AM

February 13, 2018

April 10, 2018

June 12, 2018

August 14, 2018

October 9, 2018

December 11, 2018