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## FINANCIAL MANAGEMENT MEETING AGENDA

Tuesday, June 12, 2018  
21 N Park Street, Rooms 1106 & 1108  
9:30 a.m.

Welcome & Introductions	Dan Langer	5 minutes
SFS Upgrade	Nicki Burton	20 minutes
External Service Wizard	John Varda	10 minutes
Service Agreements $\geq$ \$5,000: Process/Forms Update	Doreen Forslund	10 minutes
Shop@UW Updates	Dan Purcell	15 minutes
	Casey Wampler	
DP/PIR/ET Form Updates	Denise McDearmon	10 minutes
	Jennifer Roltgen	
Check Custodian Process	Mark Domaszek	10 minutes
Purchasing Card Compliance Update	Rusty Haines	10 minutes
Custodian Funds	Rochelle Cushman	5 minutes
	Sara DeMuri	
Student Payment Update	Liv Goff	10 minutes
Accounting Updates	Susie Maloney	10 minutes
• Property Control Inventory Policy/Procedure Update		
• Locking Sales Credits from Certain Funds		
• Trust Fund Changes to SWIB		
External & Internal Audit Update	Dan Langer	10 minutes

### Future Meeting Dates

Financial Management Meetings will be held at 21 N Park Street in Rooms 1106 & 1108  
9:30 a.m.

August 14, 2018  
October 9, 2018  
December 11, 2018